

Indices	Value	Change (Pts)	Change (%)
Nifty 50	23,412.60	33.05	0.14%
BSE Sensex	74,608.98	49.73	0.07%
GIFT Nifty*	23,548.00	+124.5	+0.53%
Dow Jones	49,693.20	-67.36	-0.14%
S&P 500	7,444.25	43.29	0.58%
NASDAQ Comp.	26,402.30	314.14	1.20%
FTSE 100	10,325.30	60.03	0.58%
CAC 40	8,007.97	28.05	0.35%
DAX	24,136.81	181.88	0.76%
Shanghai*	4,204.34	-38.23	-0.90%
Nikkei 225*	63,448.90	176.76	0.28%
Hang Seng*	26,561.50	173.05	0.66%

*As at 8.30 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	101.44	0.42	0.42%
Oil (Brent)	105.96	0.33	0.31%
Gold	4,689.90	-16.80	-0.36%
Silver	87.55	-1.82	-2.03%
Copper	14,095.85	224.35	1.62%
Cotton	0.87	0.00	0.03%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.17	0.00	-0.36%
USD/INR	95.80	0.16	0.16%
GBP/INR	129.47	-0.02	-0.01%
EUR/INR	112.08	-0.27	-0.24%
DXY Index	98.49	0.20	0.00%

VIX	Value	Change (Pts)	Change (%)
India VIX	19.43	0.14	0.73%
S&P 500 VIX	17.87	-0.12	-0.67%

Indicators	Value (%)	Change (bps)
India 10-Year Yield	7.05	0.000
US 10-Year Yield	4.46	-0.016

Market Updates

The markets are expected to open marginally higher today as trends in GIFT NIFTY indicate a positive start for the broader index after NIFTY closed 33 points higher at 23,412 on Wednesday.

Bajel Projects

The company secured major order worth ₹200 crore-₹300 crore for ~70 km 400kV transmission line under Bellary-Davanagere renewable energy evacuation scheme.

Black Box

The company completed acquisition of Brazil-based 2S Inovações Tecnológicas to strengthen LATAM presence across digital infrastructure, data center networking, cloud, cybersecurity and managed services.

Ceigall India

The company was selected by PSPCL for 50 MW standalone BESS project in Punjab with ₹125 crore project cost and tariff of ₹2.99 per kWh.

Jio Financial Services

The company incorporated Jio Allianz General Insurance with Allianz Europe and will invest ₹4.95 crore for 50% stake in the general insurance venture.

Larsen & Toubro

The company secured significant EPC orders worth ₹1,000 crore-₹2,500 crore in Middle East for one 380 kV and two 132 kV substations.

PNC Infratech

The company's 50:50 JV with SPS Constructions emerged as L1 bidder for ₹571.81 crore EPC bridge project over Ganga River in Kanpur.

TVS Motor Company

The company reported FY26 revenue at ₹47,270 crore, up 30% YoY, operating PBT at ₹4,975 crore, up 40% YoY, and sales at 58.89 lakh units, up 24% YoY.

VA Tech Wabag

The company and PEAK Sustainability will develop Bio-CNG plant at 70 MLD Ghaziabad STP under BOT model with 250,000 metric ton emission reduction potential.

Yatharth Hospital & Trauma Care Services

The company acquired under-construction 250-bed Gurugram hospital for ~₹100 crore, with additional ~₹100 crore planned for completion and medical equipment.

Equity Research Desk

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